WORKSHEET FOR CAREGIVERS

MEDICAL HISTORY



When visiting a doctor, especially if it is the first visit, it is helpful to prepare your loved one's medical history in advance. The members of the healthcare team need as much information as possible so that they can determine the best treatment plan. The doctor's office may have specific forms, but this worksheet will help you collect the basic information needed before the appointment.

Your
loved one's
information

NAME	DATE OF BIRTH (DOB)
PHONE NUMBER(S)	
ADDRESS	
EMAIL	
EMPLOYER	
SPOUSE'S NAME	
SPOUSE'S PHONE NUMBER(S)	
EMERGENCY CONTACT	
EMERGENCY CONTACT'S PHONE NUMBER(S)	

Primary care provider information

PRIMARY CARE PROVIDER	
PRACTICE NAME	
PHONE NUMBER(S)	FAX NUMBER
ADDRESS	
EMAIL	

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history	Check all that apply.		
	Anemia	Depression	☐ Kidney disease
	Arthritis	Diabetes	Liver disease
	Asthma	☐ Heart disease	Lung disease
	☐ Blood clots	Hepatitis	Migraines
	(for example, thrombosis)	☐ High blood pressure	Sexually transmitted
	Cancer	High cholesterol level	infections (STIs)
	Type:	☐ HIV/AIDS	Urinary tract infection
		Impaired mobility	Other:
	Colitis	☐ Irritable bowel	
	Concussion	syndrome	
	Procedure	Description/purpose	Date

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Family medical history

Has anyone in your loved one's family experienced any of the following? If so, who?

Disease	Family member
Asthma	
Blood clots	
Cancer (list types)	
Depression	
Diabetes	
Heart disease	
Hepatitis	
High blood pressure	
High cholesterol level	
Low blood pressure	
Kidney disease	
Lung disease	
Irritable bowel syndrome	
Liver disease	
Colitis	
HIV/AIDS	
Other	

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Med	lica	ati	or	าร
and	all	ler	gi	es

List all the medications your loved one is taking. Include any vitamins, supplements or over-the-counter medications.

ledication name	Dosage/frequency	Reason taken
t all allergies to medi	cations, foods, and any other su	bstances:
all allergies to medi	cations, foods, and any other su	bstances:
all allergies to medi	cations, foods, and any other su	bstances:
t all allergies to medi	cations, foods, and any other su	bstances:
all allergies to medi	cations, foods, and any other su	bstances:
t all allergies to medi	cations, foods, and any other su	bstances:
et all allergies to medi	cations, foods, and any other su	bstances:
ARMACY NAME	cations, foods, and any other su	bstances:
	cations, foods, and any other su	bstances:







Pharmacy

Never hesitate to contact us, we're here to help!

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